

OeKB > ESG Data Hub

ICC Commission for Commercial Law and Practice CLP, September 19th 2023

© OeKB – Nastassja Cernko

These are the contents we are talking about today

Agenda

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Starting Position

02

The OeKB >
ESG Data Hub

03

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Roadmap &
Outlook

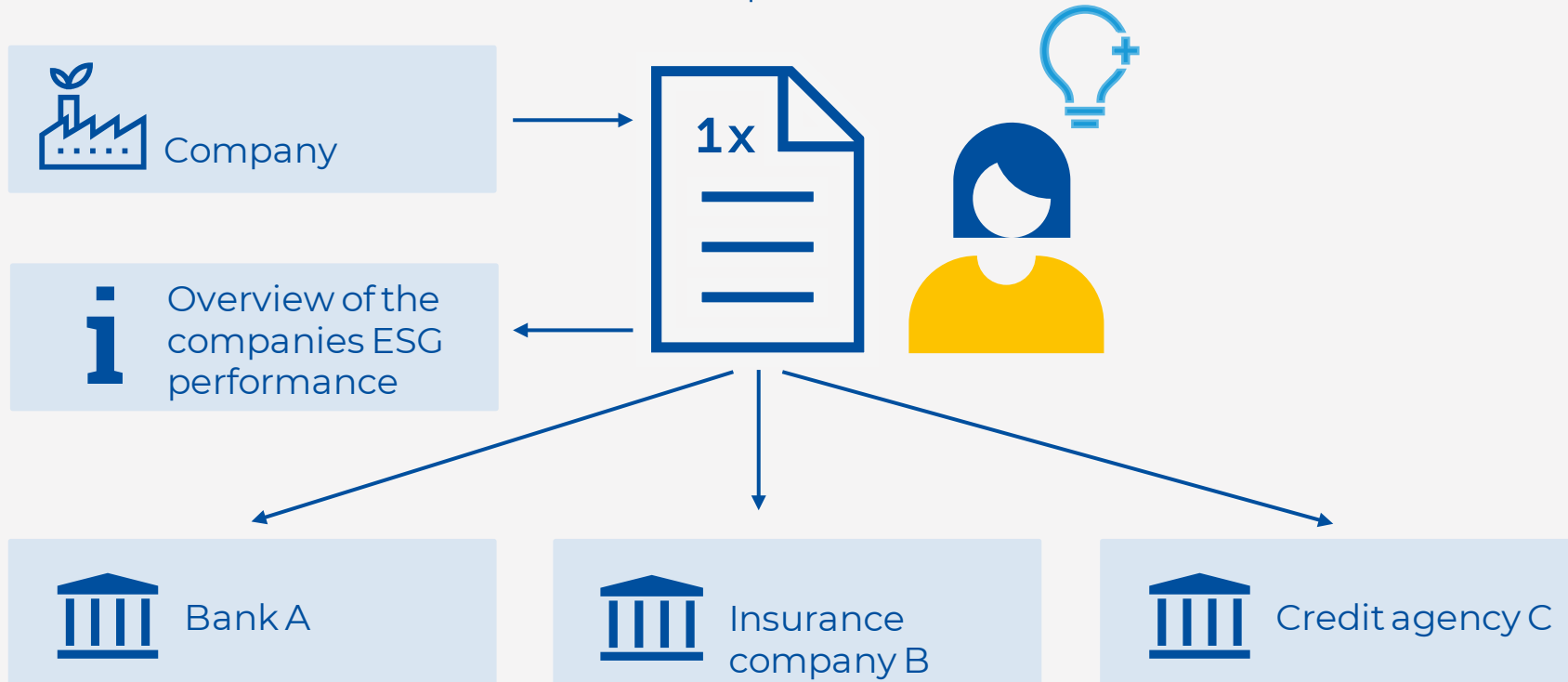
One questionnaire for multiple applications



Free of charge for
companies

OeKB > ESG Data Hub

ESG questionnaire



Starting Position

Why OeKB > ESG Data Hub?

Sustainable Finance
increasing requirements

OeKB
the right partner



Reduce complexity
an Austria-wide standard

OeKB > ESG Data Hub
the chance to be involved in shaping

OeKB > ESG Data Hub

The platform

The OeKB > ESG Data Hub is the first Austrian platform to centrally support credit institutions and companies in fulfilling their ESG obligations.



Creation of low-threshold access to sustainable finance for credit institutions and companies



Centrally coordinated questionnaire to ensure maximum efficiency and a minimum of bureaucracy



Continuous development of the platform to take in account the rapid and ongoing changes in the field of ESG and its underlying regulatory framework

Current Features

Overview of the features



OeKB > ESG Data Hub

Central Features

- Coordinated ESG questionnaire
- Specific questionnaires
- Visualisation of summary and raw data comparison

Security Features

- User authentication
- Data plausibility check



Credit institutions

Current Features:

- Dashboard for credit institutions
- Company search & filter
- Invite companies (via platform)
- Data access via API interface
- View aggregated summary of client responses



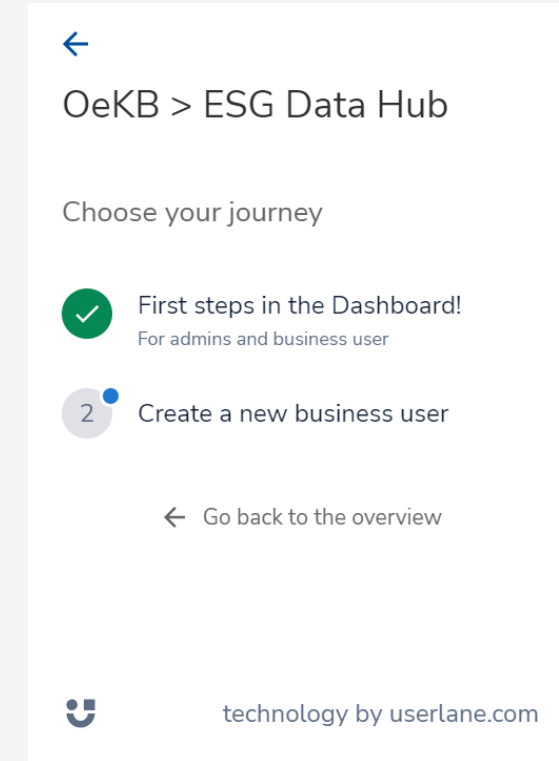
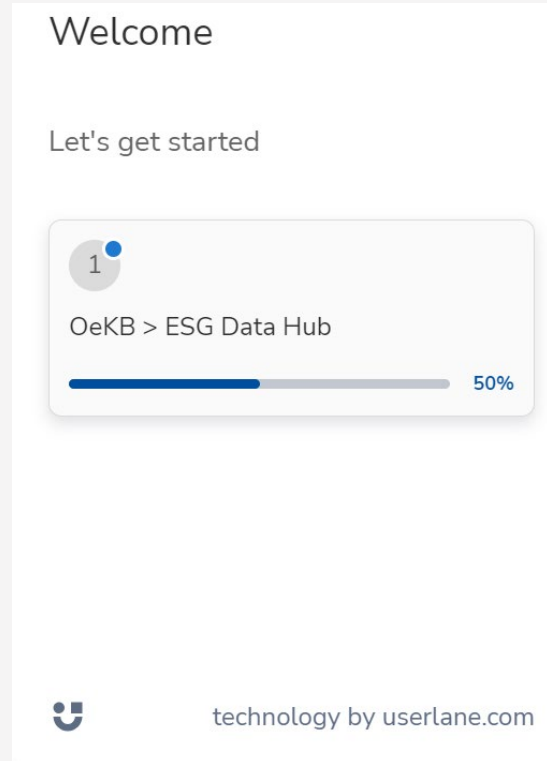
Companies

Current Features:

- Dashboard for companies
- Raw data comparison with other companies
- Service & support hotline
- Basis for continuous improvement
- Aggregated summary of responses

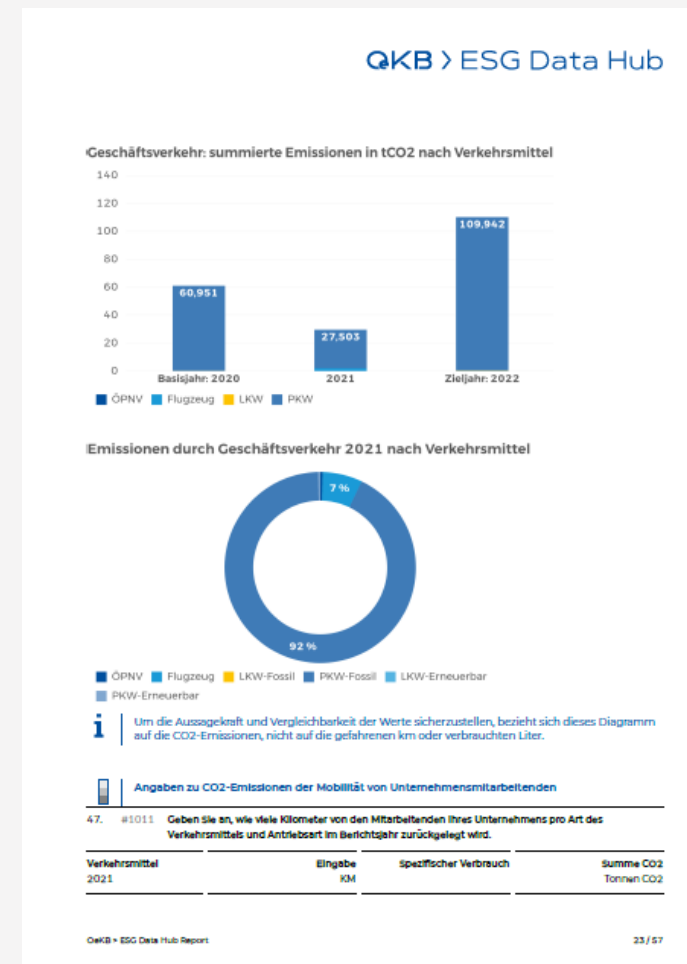
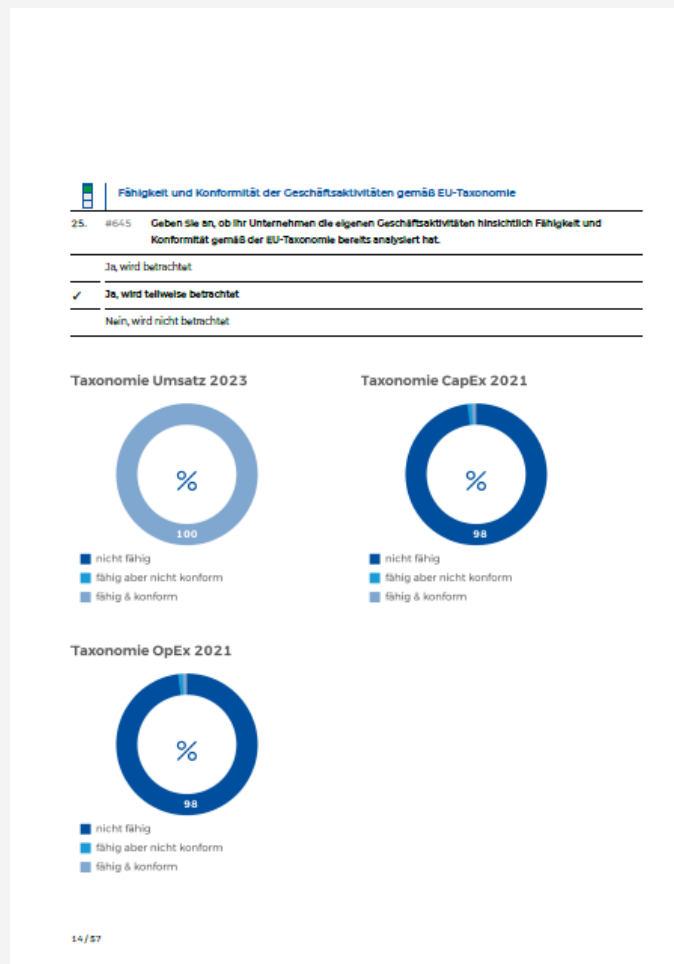
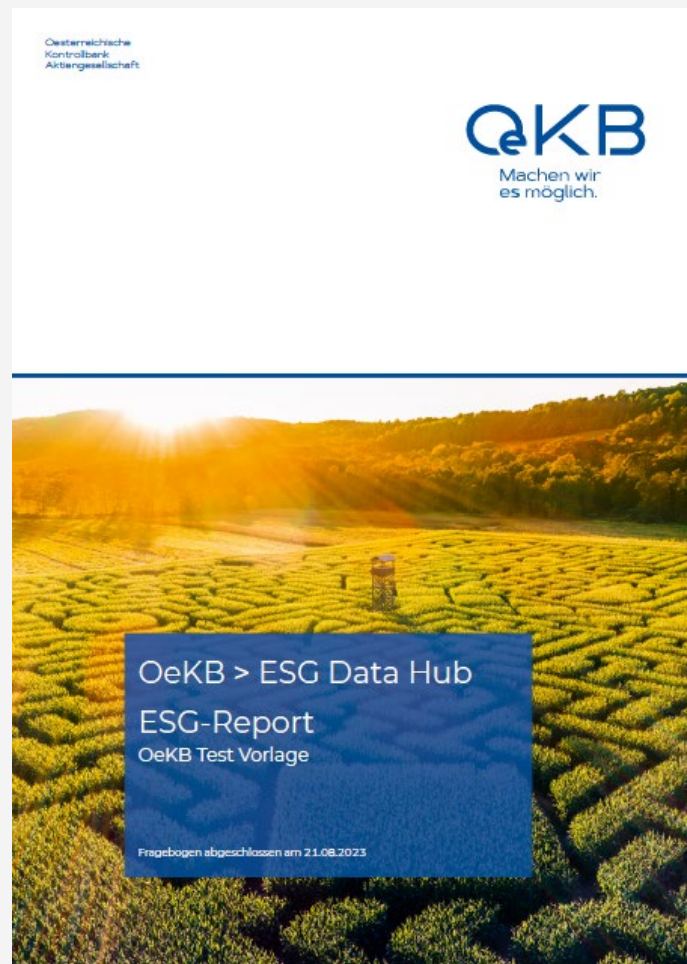
New Feature: Userlane

- The userlane guides the user interactively through the various functions on the OeKB > ESG Data Hub.
- Currently available in English and German
- In the future, new features on the OeKB > ESG Data Hub will also be communicated via the userlane.
- Can be found at any time by clicking on the light bulb



New Feature: ESG-Report

The ESG Report is currently free of charge and can be passed on to interested stakeholders



The Questionnaires

New sector-specific questionnaires for tourism and real estate development since May 1, 2023

Core Questionnaire

Sections	Questions	Small**	Medium***	Large****
Master data		2	8	8
Business		5	23	30
Environment		7	15	25
Social		3	6	11
Governance		3	6	17
Total		20	58	91

* New sector-specific questionnaires for tourism and real estate development since May 1, 2023

** Small: Number of employees < 50; sales up to € 10 million; balance sheet number up to € 10 million

*** Medium: Number of employees < 250; sales up to € 50 million; balance sheet number up to € 43 million

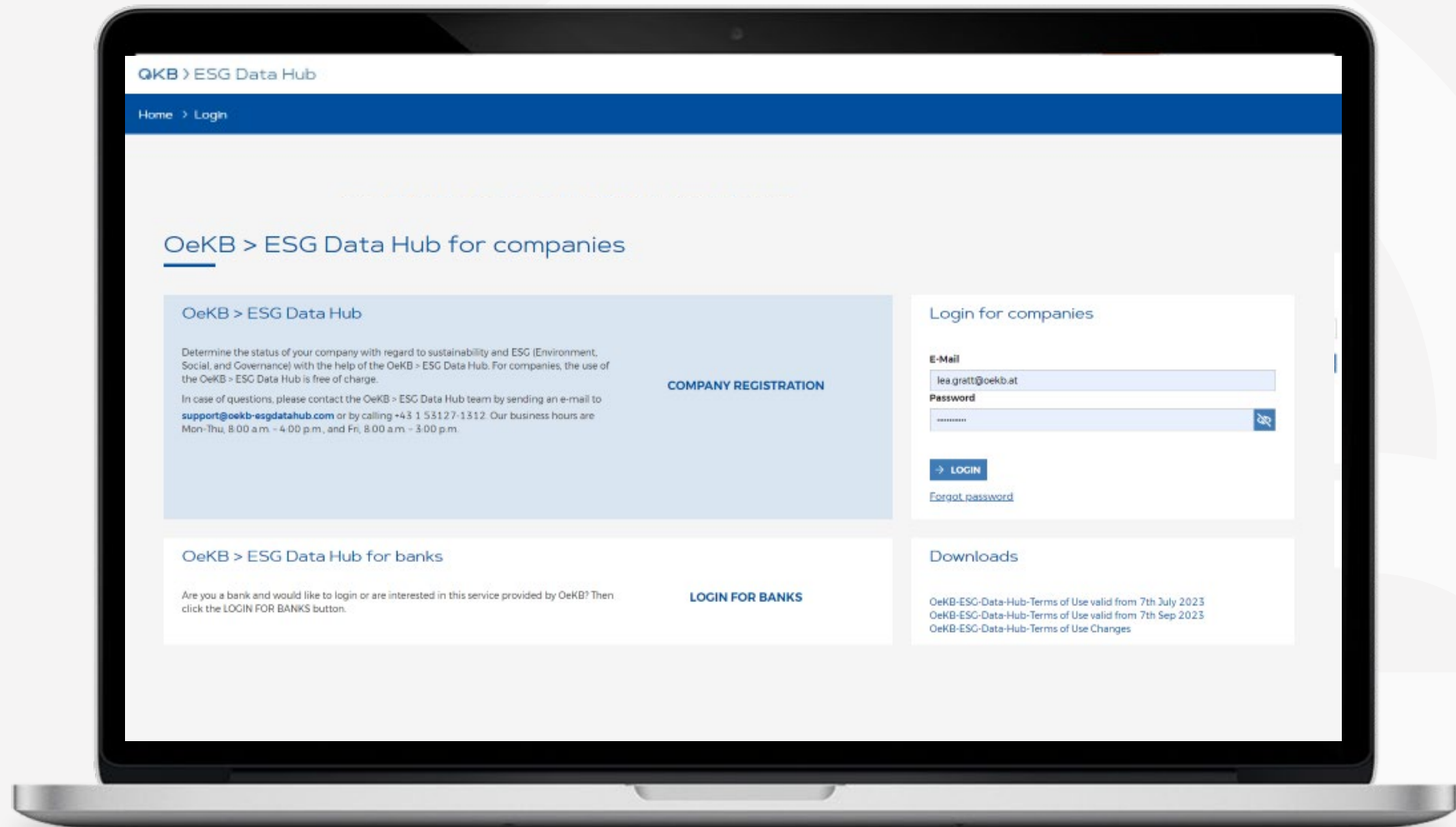
**** Large: number of employees > 250; sales from € 50 million; balance sheet number from € 43 million

Source: European Definitions of Small- and Medium-Sized Enterprises

Specific Questionnaire

Sections	Questions	Small**	Medium***	Large****
Agriculture and forestry			28	32
Energy supply			33	37
Construction industry			28	37
Light industry			23	29
Heavy industry			25	33
Mining, Oil, Gas			28	34
Tourism*	5	5		5
Real Estate*	14	14		14

Look & Feel



Enter company details

Please enter your company details here. Please have an identification document ready to verify your identity. In the final registration step, you will be asked to upload an official photo ID.

Company name

Company location

Select main company location

▼

Company structure

Select company structure

▼

Trade register number

LEI (optional)

EU VAT number (optional)

Street

House number

Postal code

Place

E-mail address of the company

Telephone number

1. Enter company details

2. Sector selection

3. Register administrators

4. Register business users

5. Check entries

6. Agreement


7. Verification by OeKB

✓

Registration complete

Sector selection

Please select your main and secondary sectors.

Branche  Delete

Main sector

Select

▼

Secondary sector

Select

▼

+ Add another sector

BACK

CONTINUE

- ✓

1. Enter company details
- 2. Sector selection
- 3. Register administrators
- 4. Register business users
- 5. Check entries
- 6. Agreement
- 7. Verification by OeKB
- ✓


Registration complete

Register administrators

Please enter the data of the new administrators here. As an administrator, you also have the option of editing the company data at a later stage and adding or removing further business users. If you are already registered as an administrator, it is not necessary to register as a business user.

Admin  Delete

Form of address

Select 

Title (optional)

Enter title

First name

Enter first name

Surname

Enter surname


E-mail address of the administrator

Enter e-mail address


Telephone number

Enter telephone number


Permissions for all questions

Write 


Permissions for forwarded questions

Write 


+ Register additional administrators




1. Enter company details




2. Sector selection




3. Register administrators




4. Register business users




5. Check entries



6. Agreement



7. Verification by OeKB



Registration complete









Register business users

Here you can create new business users who can assist you in filling in the questionnaire. Business users have no rights to change the company data and can be added or removed by the admins at any time.

+ Register additional business users

BACK

CONTINUE

-  1. Enter company details
-  2. Sector selection
-  3. Register administrators
-  4. Register business users
-  5. Check entries
-  6. Agreement
-  7. Verification by OeKB
-  Registration complete

Check entries

Please check the information you have entered.

Company details Edit

Company name	test
Company structure	AG
Trade register number	FN123456a
E-mail address	alexandra.oppolzer@oekb.at
Street name and house number	Löwengasse 2
Postal code, Place	1010 Wien
Country	AUSTRIA

Sectors Edit

Main sector	Agriculture, forestry and fishing
Secondary sector	Crop and animal production, hunting and related service activities

✓

1. Enter company details

✓

2. Sector selection

✓

3. Register administrators

✓

4. Register business users

●

5. Check entries

○

6. Agreement

○

7. Verification by OeKB

✓

Registration complete

OeKB Test Vorlage, EPU

FN12345a

Street name and house number	Strauchgasse, 35
Postal code, place, country	1010, Wien, AUSTRIA
E-mail	support@oekb-esgdatahub.com
Telephone number	+43153127131
Website	

My company



View summary
View a summary of your answers here.



Continue with questionnaire

Status: 90%



Other actions



Support/Assistance



Settings



This questionnaire consists of five sections and can be interrupted at any time and resumed at a later date. If you have any questions, please feel free to contact our support team via e-mail at support@oekb-esgdatahub.com or use our support hotline (+43 1 53127-1312). A contact form is also available on the company dashboard.

According to the EU definition, a company is considered an SME if at least two of the following criteria fall below a certain limit: number of staff, revenue and total assets. The number of staff criterion must always be taken into account.

According to the EU definition, at least two of the three criteria (**number of employees, annual turnover, balance sheet total**) must apply for the classification of companies, whereby the criterion of number of employees must always be taken into account.

Note: Companies with shareholdings must consider their values aggregated according to certain regulations.

The assessment tool helps you to pre-select the appropriate questionnaire (small, medium or large) for your company. You have the possibility to change the pre-selection if it does not reflect the current status of your company. Please note that the questionnaire version must be selected and answered truthfully.

**Exception: If a company exceeds or falls below the thresholds for turnover and balance sheet total two years in a row, while the number of employees still falls within the respective classification for company size, the classification of the company changes.*

For example: If an enterprise falls into the classification 'small enterprise' (< 50 employees) and exceeds both the threshold for turnover and the balance sheet total for the first time, this enterprise still counts as a small enterprise. Only if the two values are exceeded for two years in a row, the enterprise will be counted as a medium-sized enterprise.

More information from the official EU website:

- [SME Definition - user guide 2020](#)
- [SME self-assessment questionnaire](#)

Number of employees

70

Annual turnover

4.000.000

EUR

Balance sheet total

4.000.000

EUR

Enterprise category	Number of employees	Annual turnover	Annual balance sheet total
Small	< 50	≤ € 10 million	≤ € 10 million
Medium	< 250	< € 50 million	< € 43 million
Large	≥ 250	≥ € 50 million	≥ € 43 million



CALCULATE

- 3. Business
- 4. Environment
- 5. Social
- 6. Governance
- 7. Industry specific questions
- 8. File upload
- 9. Summary
- Questionnaire completed

Manual

OeKB-ESG-Data-Hub-Manual

ESG company questionnaire for small enterprises

[SAVE & CONTINUE LATER](#)

All questionsAssigned questions0

Do not answer questionQuestion assigned

Contact details

1. Company details

Please enter master data of your company.

RESET

Contact details

State whether you are completing the questionnaire for a group of companies or if you want to make a report for an individual company. Enter the respective company data for each company.

☒ Corporate or group report

☐ Individual company

Please enter the contact details of the person who can be contacted in case there are any queries regarding this questionnaire.

✓

1. Start

●

2. Master data

●

1. Contact details (1/1)

✓

2. Reference values (6/6)

✓

3. Buildings (0/1)

✓

3. Business

✓

4. Environment

✓

5. Social

✓

6. Governance

✓

7. Industry specific questions

✓

8. File upload

✓

9. Summary

✓

Questionnaire completed

[Manual](#)

Office Vienna

Building description ⓘ

Office Vienna

Construction phase (optional)

A: Pre-approval

Country

ITALY

City

Wien

Street

eibesbrunnnergasse 1

Postal code

1120

House number

2

Construction year

1946

Register number ⓘ

85

Cadastral municipality

283

Management responsibility ⓘ

3 selected

Building number (B-LNR) (optional)

Enter

Primary use		Gross floor area in m²
Office	<input type="checkbox"/>	
Warehouse	<input type="checkbox"/>	
Production	<input type="checkbox"/>	
Residential, Living	<input type="checkbox"/>	
Commercial	<input type="checkbox"/>	

Questionnaire completed

Manual

OeKB-ESG-Data-Hub-Manual

ESG company questionnaire for small enterprises

 SAVE & CONTINUE LATER

! Questionnaire incomplete!

Master data ^ -

Contact details (1/1) v ✓

Reference values (6/6) v ✓

Buildings (0/1) ^ -

8. Building data - Answered: Alexandra Oppolzer !

Business v ✓

Environment ^ -

Energy consumption (3/3) v ✓

Water (0/1) ^ -

30. Water consumption - !


Waste and recycling (3/3) v ✓

Mobility (2/2) v ✓

Greenhouse gas emissions (1/2) ^ -

- ✓ 1. Start
- ✓ 2. Master data
- ✓ 3. Business
- ✓ 4. Environment
- ✓ 5. Social
- ✓ 6. Governance
- ✓ 7. Industry specific questions
- ✓ 8. File upload
- 9. Summary
- ✓ Questionnaire completed

Manual


 OeKB-ESG-Data-Hub-Manual

OeKB Test Vorlage, EPU

FN12345a

Street name and house number
Postal code, place, country
E-mail
Telephone number
Website

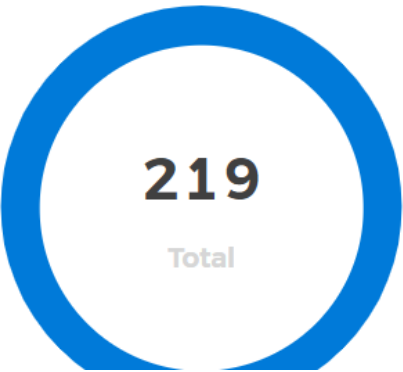
Strauchgasse, 35
1010, Wien, AUSTRIA
support@oekb-esgdatahub.com
+43153127131

 SET UP ACCESS TO RAW DATA

SUMMARY OF QUESTIONNAIRE

DISPLAY RAW DATA

GHG overview
Values in t CO2



BUSINESS



positive answered questions:
(#752) Existing ESG rating | (#763) Business activity with controversial weapons | (#22) Implemented sustainability strategy | (#23) Quantitative indicators to monitor sustainability performance | (#751) Greenhouse gas reduction targets (3/3) | (#676) External auditing of the sustainability report | (#764) Cultivation and production of tobacco [...]
neutral answered questions:
(#669) Guideline for reactions to environmental catastrophes | (#716) Consumer behaviour
negative answered questions:

01/2021-01/2022	100.000	MEDIUM
Reporting period	Revenue	Enterprise size
4 of 4 Tables completed		
1 answers better than the average		
1 answers worse than the average		

ESG company questionnaire for medium-sized enterprises

Show comparative values: ☐ In my sector ☒ To all registered companies

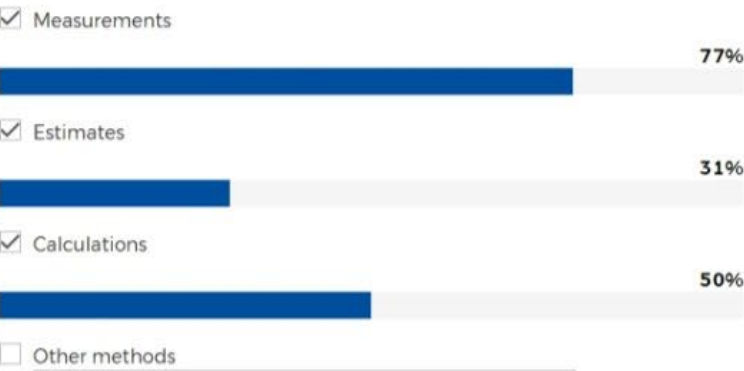
All questions

EDIT

Energy consumption

47. Determination of energy consumption values

Please indicate how the energy consumption values were determined. (Multiple selection possible)



- 1. Summary
- 2. Start
- 3. Master data
- 4. Business
- 5. Environment
 - 1. Energy consumption (4/4)
 - 2. Water (1/1)
 - 3. Waste and recycling (7/7)
 - 4. Mobility (2/2)
 - 5. Greenhouse gas emissions (4/4)
- 6. Social
- 7. Governance
- 8. Industry specific questions
- 9. File upload
- Questionnaire completed

QKB

Let's make
it possible.





Access to raw data

COMPLETED QUESTIONNAIRES



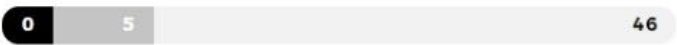
- Access
- In query
- In total on the OeKB > ESG Data Hub

QUESTIONNAIRES IN PROGRESS



- Access
- In query
- In total on the OeKB > ESG Data Hub

QUESTIONNAIRES THAT HAVE NOT BEEN STARTED



- Access
- In query
- In total on the OeKB > ESG Data Hub



List of registered companies

You can view a complete list of all registered companies here.



Other actions

Registrierte Unternehmen

[FILTER](#)

Status des Fragebogens

- ☒ Alle
- ☐ abgeschlossen
- ☐ in Bearbeitung
- ☐ nicht begonnen

Status der Anfrage

- ☒ Alle
- ☐ akzeptiert
- ☐ angefragt
- ☐ abgelehnt
- ☐ noch nicht angefragt

EXCEL HERUNTERLADEN

<div><div>OeKB Test Vorlage</div><div>FN12345a</div><div>OeKB Test Vorlage</div><div>Fragebogen in Bearbeitung</div><div>Verarbeitendes Gewerbe/Herstellu...</div><div> ROHDATEN ANSEHEN</div></div>	<div><div>TEST - TEST GmbH</div><div>FN123456n</div><div>TEST - TEST GmbH</div><div>Fragebogen in Bearbeitung</div><div>Land- u... cherei</div><div> ROHDATEN ANSEHEN</div></div>	<div><div>OeKB Testunternehm...</div><div>OeKB Testunternehmen 4</div><div>Fragebogen in Bearbeitung</div><div>Gastgewerbe/Beherbergung und G...</div><div> ROHDATEN ANGEFRAGT</div></div>	<div><div>TEST - TEST GmbH</div><div>FN123456n</div><div>TEST - TEST GmbH</div><div>Fragebogen in Bearbeitung</div><div>Land- u... cherei</div><div> ROHDATEN ANSEHEN</div></div>	<div><div>Oesterreichische Kon...</div><div>FN85749b</div><div>Oesterreichische Kontrollbank Aktiengesellschaft (OeKB)</div><div>Fragebogen in Bearbeitung</div><div>Erbringung von Finanz- und Versic...</div><div> ROHDATEN ANFRAGEN</div></div>
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Roadmap for the OeKB > ESG Data Hub



Continuous development based on customer feedback.



Q4 2022

- English language package
- Questionnaire for small enterprises



Q1 2023

- New sector specific questions (real estate & tourism)
- Additional support with questions (i.e. easy to understand questions)



Q3 2023

- Extension of the GHG calculation module (Scope 1,2,3)
- Download of ESG-Report based on questionnaire data
- Supply chain mapping
- Internationalization development concept



Q2 2023

- Implementation of various enhancements (e.g. building table, Userlane,...)



Q4 2023

- Import interface interface
- Development of an online shop
- Enhanced data plausibility checks
- Development of an ESG network



20XX

- Preparation of the access for auditors & tax advisors
- Implementation of (third-party) ESG scoring
- Development of a public profile

Thank you for your interest.



Nastassja Cernko

Teamlead
Sustainability & Project review

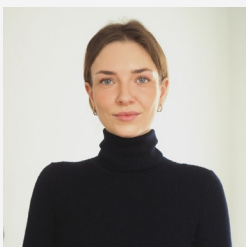
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Assistant Manager

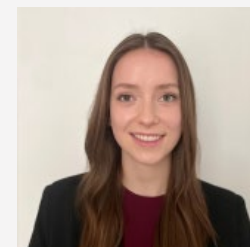
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Register now
for free:



my.oekb.at/oekb-esgdatahub/

QKB

Let's make
it possible.

